

John Ellerman Foundation

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What I will cover today



An overview of John Ellerman Foundation



The role of charitable funding in supporting a thriving charity sector



Our strategy for 2022-25, and why we have chosen these strategic priorities



Question and answer session



An overview of John Ellerman Foundation

- An endowed grantmaker that wants to use 100% of its assets in pursuit of our aim to advance the wellbeing of people, society and the natural world.
- We do this in two ways mainly:
 1. Funding charities for work that has national significance in the fields of the arts, environment and social action (our funding categories).
 2. Investing and managing our funds in such a way that balances the desire to maintain grantmaking capacity, operating in the long-term, and addressing the risk that our investments are poorly aligned to our aim and values.
- Our values are to be responsive, discerning, flexible, connected and to apply the personal touch.
- We are committed to being transparent, accountable and effective.

