## ROCKET SCIENCE

# Revitalising your Grantmaking

Yorkshire Funders 21 June 2023

## **Session overview**

- 1. Introduction
- 2. Three programme examples
  - London & Quadrant (L&Q) Foundation
    - Community based grantmaking with monthly decisions
    - Engaging residents in decision making
  - London Violence Reduction Unit's (VRU) Stronger Futures Programme
    - Test and learn
    - 2 year funding with capacity building
  - Go! London
    - Pooled funding from Greater London Authority (GLA), Sport England, and London Marathon Foundation
    - 2 year funding with capacity building
- 3. Group exercise/discussion
- 4. Q&A





#### Who are Rocket Science?

We are a consulting and programme management practice (established 2001) with a **social purpose** helping to tackle inequalities through research, fund management and evaluation across the UK.

Our grantmaking model:

#### Design and Development

**Review** your existing internal grant-making processes to inform future best practice

Help develop the business case for your fund, the rationale, cost-benefit assessment and realistic outcomes

**Design** the fund's governance, guidance for applicants, assessment and communications strategy, following co-production and culturally-informed approaches

**Provide systems** and processes to manage one or multiple grant streams, either using our own grant management system, or advising on the best solution for your needs.

#### Application and Assessment

**Engage** and support applicants, including market warming, providing one to one advice and video and/or telephone support

Manage applications, including eligibility checking and shortlisting

**Establish** and implement a robust assessment and decision-making process using our online grant assessment tools

**Carry out** proportionate due diligence to support any recommendations for funding.

#### Mobilising and Monitoring

Manage the grant award process, including grantee induction, drafting grant agreements and payments

**Support** grantees with mobilising their project, verifying policies and procedures; assuring systems for reporting

Monitor and report on progress and outcomes using our real-time data dashboards.

#### Evaluating and Learning

**Evaluate** the design and impact of your grant programme using both formative and summative methods

**Develop** communities of learning to bring grantees and funders together to learn about what works, areas for development, build capacity and networks

Work with you to share learning and insights with different stakeholders, policymakers and communities.





#### **Revitalising your Grantmaking**

#### L&Q Foundation Place Makers Fund - Overview

- Investing £800k pa in local organisations and charities committed to changing lives and enhancing communities
- 6-year relationship
- **Community-led** and **place-based** projects that reflect the needs of the local area
- Grants of £10k and £25k
- Rolling programme with monthly decisions

## Place Makers Fund Prospectus





### L&Q Foundation – Learning and reflections

- Real time data and online end-to-end solution
- Engaging **residents** in **online decision making**
- Delegated authority to staff
- Applicant loops Surveys and discussions to ensure continuous improvement to processes
- HACT social value calculator embedded into monitoring forms
- Agile and able to react quickly to changing needs (Covid and now Cost of Living)
- Capacity building support
- Continual learning and reflection





#### **VRU Stronger Futures Programme - Overview**

£1.9m to support 18 **community-led groups** to support vulnerable young Londoners by providing them with **opportunities and support in the hours following school**, as well as at weekends in some cases.

Investment of up to £160k over two years and capacity building to support vulnerable 8–18-year-olds who are either at risk or have been involved in violence.

- 2 year investment and opportunity to build organisational resilience
- "Rip up the book and start again". Confirm outcomes, objectives, governance structures, eligibility and priorities
- Test and learn focusing on IVAR commitments



VRU





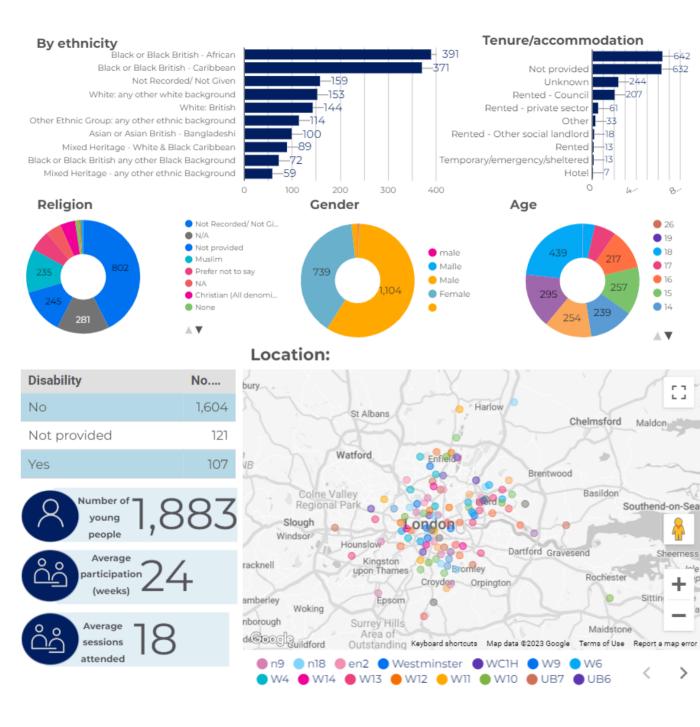
## **VRU Stronger Futures Programme – Learning and reflections**

- Testing new ideas interview based
- Now a flagship programme embedding learning into other programmes
- Rocket Science is a strategic partner
- Customer centred/equity lens
- Listening and adapting to need sponsor form
- Straight forward approaches
- Funding in advance
- Working <u>with</u> applicants and grantees
- Networking/collaboration and learning events
- Capacity building tools and workshops
- Specialist 121 support has enabled organisations to be more sustainable.



MAYOR OF LONDON

ACTION FOR RACE



Are they new to this programme?			No. •		
Yes			1	,205	
No				676	
null				1	
	School exclusions		N	• •	
1.	Unknown			828	
2.	Not excluded from school			448	
3.	N/A			365	
4.	Not Recorded/ Not Given			168	
5.	Other			20	
6.	Excluded from school (permanent)			19	
No. of sessions attended		1-8/8	<	>	

No. of sessions attended

9

5

15

Creative (avg)

8,956

1.844

1.305

Acad/soc enrichment (avg)

Holistic 121 support (total)

Mentoring (Group avg)

Mentoring (Vol/Peer led)

Needs assessment

Schools/educ based (avg) 11 Sports based (avg) 10 Therapy/counselling (total) 398 Training (CYP, Parents) (avg) 6 Training (professional) (avg) 3 Workshops/Group (Avg) 6



#### **Go! London - Overview**

# About the Go! London partnership

The Mayor of London, London Marathon Foundation and Sport England are funding Go! London, with partnership support from London Marathon Events and London Sport

The aspiration is to pool resources in order to simplify grant giving and maximise the impact of Sport & Physical Activity for underserved children and young people, aged 4-24, in London

Other funders and partners may join in the coming months and years







## **Go! London – Learning and reflections**

- Funder collaboration is challenging
- Agree outcomes, objectives and shared values from the outset
- Outcomes and objectives informing criteria, priorities and application forms:
  - Fit to fund form (to test eligibility and priorities effectively)
  - Expression of interest form
- Clarification meeting
- Sported and London Youth providing **capacity building** supporting unsuccessful applicants to become fundable
- Use priorities to focus effort Decisions makers were risk adverse in round 1 but will use priorities to implement and not waste applicant time.





#### Summary

- 1. Understand each other's appetite and propensity for risk. We should take risks
- 2. Confirm outcomes, purpose, values (IVAR principles) and fund objectives from the outset
- 3. Remember **design** is the most important element of any programme
- 4. Use a customer journey/lens and equity partners
- 5. Straightforward and inclusive approaches breakdown traditional funder barriers
- 6. Transparency and openness particularly around eligibility and priorities
- 7. Proportionality. Ask why and minimum requirements
- 8. Building relationships
- 9. Listen and respect applicant time
- 10. Remember we are all on a journey everyone is learning





#### **Breakout session**

**1.** How could you increase impact?

For example, engaging further equity-groups in your decision/ decision making, process surveys - how are you listening and targeting your funding to meet the sector's needs?

2. Is there anything you could do differently to reach the groups you want to support and ensure your support is having most impact?

For example, moving away from registered charities, simplifying processes, building a legacy?



**Revitalising your Grantmaking** 



**Questions and Answers** 



Michael Theodorou Assistant Director michael.theodorou@rocketsciencelab.co.uk

Offices:

Edinburgh T: 0131 226 4949 22 Stafford Street, Edinburgh EH3 7BD London T: 0207 253 6289 Tallis House, 2 Tallis Street, Blackfriars, London EC4Y 0AB North East England T: 07887 673407 The Beacon Westgate Road Newcastle upon Tyne NE4 9PQ

#### www.rocketsciencelab.co.uk



