



**SPRING CONFERENCE & ROUNDTABLE  
20<sup>TH</sup> MAY 2020**

**BEING AN OPEN GRANT MAKER**

**Central Methodist Church, York**

**9.30 Registration and refreshments**

**10.00 Roundtable**

Funders from around the region share news, burning issues, discuss Yorkshire Funders Forum (YFF) initiatives and hear an update from FAWN (Funding Advice Workers Network).

**11.15 Break**

**11.30 Introduction – Tim Cutts, Conference Chair, YFF**

**11.35 Listening to those we fund, working in partnership and adapting to a changing world – our journey at the Lloyds Bank Foundation and what it may mean for you**  
*Paul Streets OBE, CEO, Lloyds Bank Foundation*

Q&As

**12.20 It's not what you do it's the way that you do it... funding in collaboration to get things done**

*Jan Garrill, Chief Executive, Two Ridings Community Foundation and Yvonne Morrissey, Manager of Peasholme Charity*

Reflections on how funders in York work together. Using the work behind the development of a homeless hub in York, Jan and Yvonne will explore the ins and outs of collaboration and draw out lessons of use to others.

Q&As

**1.00 Lunch & Networking**

**2.00 Influences on grant making panel session**

- *Sam Caldwell, Head of Grants, Leeds Community Foundation*
- *Julian May, Head of Business Development, The Good Exchange*
- *Nick Perks, Charity Consultant working with GrantAdvisor UK*

Q&As

**3.00 Responsible investing**

*Guy Davies, Committee Clerk, Charity Investors Group with Tim Wood, Chief Executive and Liz Wild, Investment Manager, McInroy & Wood*

Guy, Tim and Liz will talk about the meaning of 'responsible investing', how to develop a strategy and policy with your investment firm which reflects your organisation's ethical stance, risky investment sectors/companies to look out for and the impact on returns.

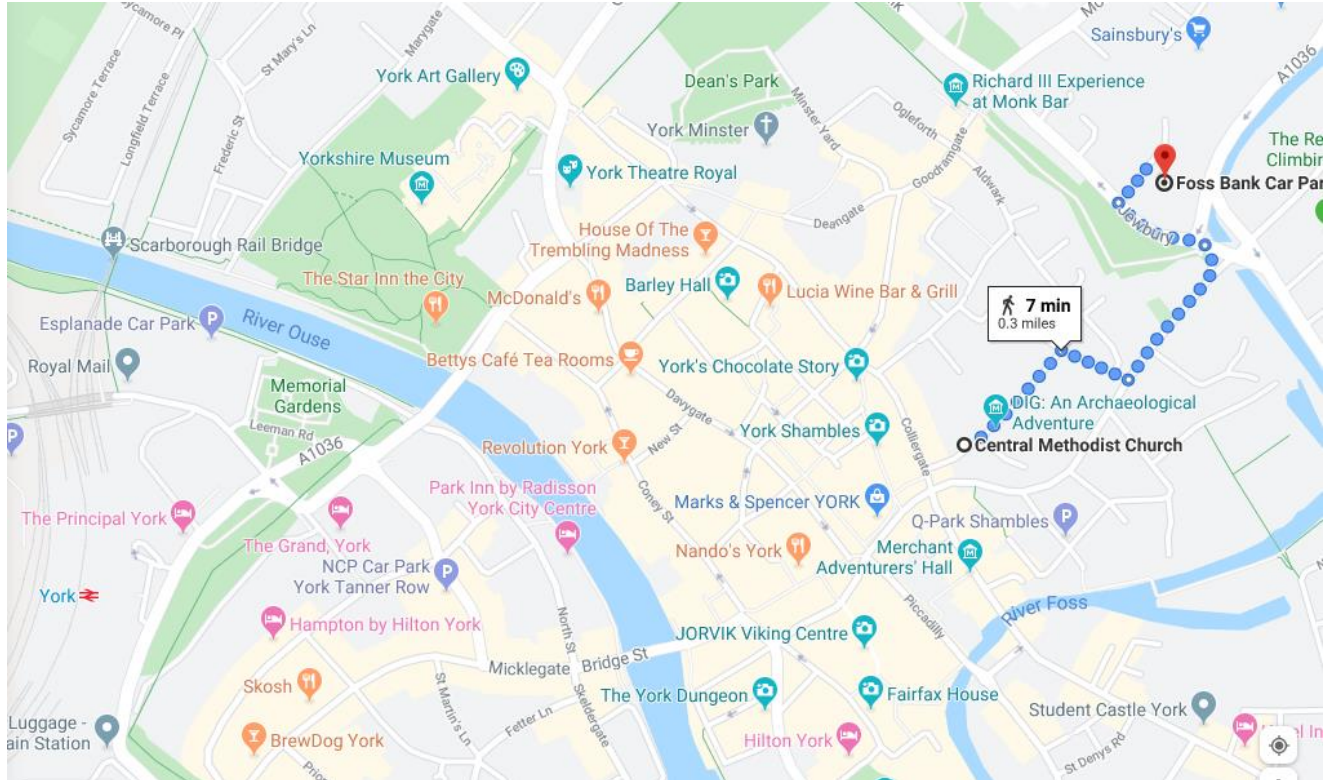
Q&As and group discussion about the topics covered throughout the day

**4.00 Depart**



## **VENUE LOCATION & PARKING**

**Central Methodist Church**  
**St. Saviourgate, York, YO1 8NQ**  
**01904 612171**



Central Methodist Church is located on St. Saviourgate in York city centre which is a 15 minute walk from York Station and a seven minute walk from Foss Bank Car Park, located next to Sainsbury's. The YFF does encourage the use of public transport and/or the Park & Ride service.

The post code for Foss Bank Car Park is YO31 7PL and the cost is £9.80 for the full day (seven hours).

**Carla Marshall – Sir George Martin Trust**

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